

Date: 18/07/2025

To,

**The Board of Directors,  
Access Point India Limited,**

5 T.F. Raja Complex, Vijay 4 Rasta,  
Navrangpura, Ahmedabad-380009, Gujarat,  
India.

**Sub: No objection certificate for the proposed Initial Public Offering of Equity Shares upto 34,00,000 of face value of Rs. 10 each (the “Equity Shares”) of Access Point India Limited (the “Company” and such offer, the “Issue”)**

Dear Sir(s)/Madam(s),

With reference to your request letter dated July 14, 2025, you have informed us that the Company proposes to prepare the Draft Red Herring Prospectus (“**DRHP**”), Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (DRHP, RHP and Prospectus, collectively the “**Offer Documents**”) to be filed by the Company with the SME Platform of BSE Limited (“**BSE SME**”/“**Stock Exchange**”), the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Ahmedabad, Gujarat (“**RoC**”) in relation to the Issue.

We, ICICI Bank Ltd hereby provide our consent to waive the following condition(s) to in connection with the Issue:

Date of Sanction Letter	July 06, 2025
Nature of facility	Overdraft
Amounts Sanctioned	₹ 10.00 Millions

The contents of this letter can be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor pursuant to the proposed Issue and we undertake to immediately intimate the Company in case of any changes to the above. In the absence of any such communication, you may assume that there is no change in respect of the matters covered in this certificate.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent that this certificate be disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We confirm that we will immediately inform you and the Book Running Lead Manager to the Issue and the Legal advisor to the Issue of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Manager and the Legal Advisor to the Issue can assume that there is no change to the above information.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For ICICI Bank Ltd

Authorized Signatory

Name:

Designation:

CC:



**Book Running Lead Manager to the Issue**

**Finaax Capital Advisors Private Limited**

Address: B-401, The First,

B/s Keshavbaug Party Plot, IIM,

Ahmedabad-380015, Gujarat, India

**Legal Advisor to the Issue**

**M/s. Mindspright Legal.**

C-712-714, 7<sup>th</sup> Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.