

## CONSENT LETTER

Date: 18/07/2025

To,

**The Board of Directors,  
Access Point India Limited,**

5 T.F. Raja Complex, Vijay 4 Rasta,  
Navrangpura, Ahmedabad-380009, Gujarat,  
India.

**Sub: Proposed Initial Public Offering of Equity Shares upto 34,00,000 of face value of Rs. 10 each (the "Equity Shares") of Access Point India Limited (the "Company" and such initial public offering, the "Issue")**

Dear Sir(s)/Madam(s),

We, the undersigned, hereby consent to the inclusion of our name and details mentioned herein as Banker/Lender to the Company in the Draft Prospectus ("DP"), and the Prospectus ("Prospectus") ("Offer Document") to be filed by the Company with the SME Platform of BSE Limited ("BSE SME"/"Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Ahmedabad, Gujarat ("RoC") in relation to the Issue.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the Offer Documents:

<b>Name</b>	ICICI Bank Limited
<b>Address</b>	Shop 1, ShivalikIII, ICICI Bank Ltd, Drive-in Rd, Nr. Milestone Building, Thaltej, Ahmedabad, Gujarat -380054
<b>Telephone number</b>	9748087345
<b>E-mail</b>	adeen.sarkar@icicibank.com
<b>Website</b>	<a href="http://www.icicibank.com">www.icicibank.com</a>
<b>Contact Person</b>	Adeen Sarkar – Relationship Manager

We hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This letter can be relied upon by the Company, the Lead Manager and the Legal Advisor to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately inform you and the Lead Manager to the Issue and the Legal Advisor to the Issue of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Lead Manager and the Legal Advisor to the Issue can assume that there is no change to the above information.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

ICICI Bank Ltd.

Name:

Designation:



A. Sankar  
9823581

Authorized Signatory

CC:

**Lead Manager**

**Finaax Capital Advisors Private Limited**

Address: B-401, The First,  
B/s Keshavbaug Party Plot, IIM,  
Ahmedabad-380015, Gujarat, India

**Legal Advisor to the Issue**

**M/s. Mindspright Legal.**

C-712-714, 7<sup>th</sup> Floor, Trade World Building,  
Kamla Mills, S.B. Road, Lower Parel (West)  
Mumbai – 400013, Maharashtra, India.